



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 1st Interim Announcement

In the period from February 15, 2022 through February 18, 2022 a total of 120,334 preferred shares (ISIN DE0006048432) and 28,036 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and commercially rounded to 4 decimal places:

Preferred Shares

Buyback date (MM.DD.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
15.02.2022	30,000	72.9638	2,188,912.58
16.02.2022	30,000	73.5570	2,206,709.56
17.02.2022	28,925	73.8497	2,136,103.10
18.02.2022	31,409	74.6715	2,345,356.02
Total	120,334	72.6399	8,741,043.98

Ordinary Shares

Buyback date (MM.DD.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
15.02.2022	7,318	70.1918	513,663.50
16.02.2022	7,205	70.7523	509,770.35
17.02.2022	6,969	71.1302	495,706.25
18.02.2022	6,544	71.7568	469,576.35
Total	28,036	70.9344	1,988,716.45

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including February 18, 2022 amount to 120,334 preferred shares and 28,036 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, February 21, 2022

Henkel AG & Co. KGaA

Management Board