



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 8th Interim Announcement**

In the period from April 5, 2022 through April 8, 2022 a total of 294,100 preferred shares (ISIN DE0006048432) and 73,902 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
05.04.2022	82,506	58.8689	4,857,037.06
06.04.2022	80,029	58.8662	4,711,001.64
07.04.2022	68,098	59.6194	4,059,959.80
08.04.2022	63,467	61.0991	3,877,779.54
<b>Total</b>	<b>294,100</b>	<b>59.5232</b>	<b>17,505,778.04</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
05.04.2022	19,139	58.5223	1,120,058.60
06.04.2022	19,243	58.4035	1,123,859.25
07.04.2022	18,272	58.5709	1,070,206.95
08.04.2022	17,248	59.8194	1,031,765.65
<b>Total</b>	<b>73,902</b>	<b>58.8061</b>	<b>4,345,890.45</b>

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Due to the Annual General Meeting of Henkel AG & Co. KGaA, no shares of Henkel AG & Co. KGaA were repurchased on April 4, 2022.

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including April 8, 2022 amounts to 2,277,329 preferred shares and 549,481 ordinary shares.

In the period from March 28, 2022 through March 31, 2022 a total of 269,838 preferred shares (instead of 198,301 shares) were acquired at a volume-weighted average share price of EUR 61.6339 (instead of EUR 83.8684).

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, April 11, 2022

Henkel AG & Co. KGaA

Management Board