



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 39th Interim Announcement**

In the period from November 7, 2022 through November 11, 2022 a total of 38,411 preferred shares (ISIN DE0006048432) and 32,142 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
07.11.2022	7,652	63.1863	483,501.94
08.11.2022	11,931	62.8236	749,548.56
09.11.2022	6,480	64.0781	415,226.24
10.11.2022	6,125	65.8480	403,318.98
11.11.2022	6,223	66.3265	412,749.70
<b>Total</b>	<b>38,411</b>	<b>64.1573</b>	<b>2,464,345.42</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
07.11.2022	11,162	59.7647	667,093.45
08.11.2022	10,280	60.0338	617,147.25
09.11.2022	5,653	60.5352	342,205.70
10.11.2022	2,832	61.7391	174,845.25
11.11.2022	2,215	62.0781	137,502.95
<b>Total</b>	<b>32,142</b>	<b>60.3197</b>	<b>1,938,794.60</b>

Henkel AG & Co. KGaA  
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including November 11, 2022 amounts to 9,566,162 preferred shares and 2,808,940 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, November 14, 2022

Henkel AG & Co. KGaA

Management Board