



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 3rd Interim Announcement

In the period from May 26, 2025 through May 30, 2025 a total of 350,522 preferred shares (ISIN DE0006048432) and 157,536 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
26.05.2025	XETR	62,400	70.5270	4,400,882.28
	CEUX	53,243	70.5242	3,754,922.10
27.05.2025	XETR	27,808	70.7383	1,967,090.96
28.05.2025	XETR	29,989	69.9570	2,097,941.36
29.05.2025	XETR	70,000	70.4853	4,933,972.92
	CEUX	50,000	70.4889	3,524,442.50
30.05.2025	XETR	57,082	70.8639	4,045,050.50
Total		350,522	70.5357	24,724,302.62

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
26.05.2025	XETR	7,427	63.2990	470,121.70
	CEUX	6,037	63.3055	382,175.10
27.05.2025	XETR	9,819	63.6155	624,640.85
	CEUX	11,000	63.5746	699,320.20
28.05.2025	XETR	13,564	63.1756	856,914.30
	CEUX	14,540	63.1646	918,413.80
	TQEX	3,800	63.1895	240,120.15
	AQEU	640	63.2469	40,478.00
29.05.2025	XETR	18,462	63.8226	1,178,292.90
	CEUX	15,000	63.8323	957,483.95
	TQEX	3,384	63.8450	216,051.40
	AQEU	2,470	63.8268	157,652.10
30.05.2025	XETR	28,257	64.5351	1,823,568.80
	CEUX	16,000	64.5023	1,032,036.05
	TQEX	3,147	64.5289	203,072.40
	AQEU	3,989	64.5326	257,420.45
Total		157,536	63.8442	10,057,762.15

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including May 30, 2025 amounts to 2,005,981 preferred shares and 466,916 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and via selected multilateral trading facilities (MTF).

Düsseldorf, June 2, 2025

Henkel AG & Co. KGaA

Management Board