



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 11th Interim Announcement**

In the period from July 21, 2025 through July 25, 2025 a total of 50,000 preferred shares (ISIN DE0006048432) and 37,807 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>21.07.2025</b>	XETR	10,000	67.8492	678,492.02
<b>22.07.2025</b>	XETR	10,000	67.8614	678,614.24
<b>23.07.2025</b>	XETR	10,000	69.2791	692,790.78
<b>24.07.2025</b>	XETR	10,000	69.1113	691,112.72
<b>25.07.2025</b>	XETR	10,000	68.2875	682,874.60
<b>Total</b>		<b>50,000</b>	<b>68.4777</b>	<b>3,423,884.36</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>21.07.2025</b>	XETR	6,268	62.6602	392,754.00
<b>22.07.2025</b>	XETR	6,525	62.6864	409,029.05
<b>23.07.2025</b>	XETR	10,000	63.8922	638,922.15
<b>24.07.2025</b>	XETR	8,734	63.7361	556,670.75
<b>25.07.2025</b>	XETR	6,280	62.9752	395,484.25
<b>Total</b>		<b>37,807</b>	<b>63.2915</b>	<b>2,392,860.20</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including July 25 2025 amounts to 5,036,229 preferred shares and 1,261,151 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and via selected multilateral trading facilities (MTF).

Düsseldorf, July 28, 2025

Henkel AG & Co. KGaA

Management Board