Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408
SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 23rd Interim Announcement

In the period from October 13, 2025 through October 17, 2025 a total of 196,650 preferred shares (ISIN DE0006048432) and 99,460 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.10.2025	XETR	25,000	70.1424	1,753,559.72
14.10.2025	XETR	42,000	70.0848	2,943,563.58
15.10.2025	XETR	71,650	69.8746	5,006,512.18
16.10.2025	XETR	12,000	70.4601	845,520.94
17.10.2025	XETR	46,000	71.1420	3,272,530.42
Total		**196,650**	**70.2857**	**13,821,686.84**

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.10.2025	XETR	11,034	64.3774	710,340.20
	CEUX	5,000	64.3952	321,975.90
14.10.2025	XETR	16,940	64.2364	1,088,164.25
	CEUX	7,487	64.2071	480,718.75
15.10.2025	XETR	8,281	64.0346	530,270.25
	CEUX	5,499	63.9815	351,834.05
16.10.2025	XETR	8,392	64.4911	541,209.55
	CEUX	11,452	64.5153	738,829.25
	TQEX	922	64.5057	59,474.30
	AQEU	1,912	64.4607	123,248.80

17.10.2025	XETR	10,711	65.0755	697,023.75
	CEUX	8,830	65.1257	575,060.30
	TQEX	1,000	65.1008	65,100.80
	AQEU	2,000	65.2322	130,464.30
Total		**99,460**	**64.4854**	**6,413,714.45**

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including October 17, 2025 amounts to 7,956,718 preferred shares and 2,060,877 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, October 20, 2025

Henkel AG & Co. KGaA

Management Board