

Revolving Credit Facility



Date	July 17, 2024
Maturity	July 17, 2029
Tenor	5 years ¹
Banks	Commerzbank, ING, Bank of America, BBVA, BNP Paribas, Citigroup, Deutsche Bank, Goldman Sachs, HSBC, J.P. Morgan, Santander, Société Générale, Standard Chartered Bank, UniCredit
Total # of banks	14
Borrower	Henkel AG & Co. KGaA
Volume	€ 2.0 billion

¹ There is a contractual option to extend for up to two additional years.